

## NOTICE OF MEETING

### MONTGOMERY COUNTY MUNICIPAL UTILITY DISTRICT NO. 142

Notice is hereby given that the Board of Directors of Montgomery County Municipal Utility District No. 142 will hold a regular meeting on **Wednesday, October 13, 2021, at 12:00 p.m., at the offices of Allen Boone Humphries Robinson LLP, 3200 Southwest Freeway, Suite 2600, Colorado Conference Room, Houston, Texas\***, to discuss and, if appropriate, act upon the following items:

1. Public comments.
2. Approve Minutes.
3. Financial and bookkeeping matters, including payment of the bills, and review of investments.
4. Conduct annual review of Investment Policy and adopt Resolution Regarding Annual Review of Investment Policy.
5. Review, revise and adopt Resolution Establishing the Authorize Depository Institutions and adopting List of Qualified Broker/Dealers with Whom the District May Engage in Investment Transactions.
6. Tax assessment and collection matters, including payment of tax bills.
7. Engineering matters, including:
  - a. design of projects; approve plans and specifications and authorize advertisement for bids for construction of projects; review bids and award contract for construction projects; approve pay estimate, change order, and final acceptance, direct engineer to notify insurance company of new facility and conveyance of facility to City of Conroe;
    - i. Woods of Conroe, Section 5, clearing and grubbing; and
    - ii. Mackenzi Creek, Section 3, water, sewer and drainage.
  - b. deeds, easements, consents to encroachment, requests for service or utility commitment letters, utility conveyances;
  - c. storm water management matters, including maintenance proposals; and
  - d. discuss Bleyl Engineering conflict waiver for Davidson Homes Development, and authorize appropriate action.
8. Annexation matters and authorize appropriate action, including:
  - a. Davidson Homes Development:
    - i. adopt Order Adding Land and authorize execution of Amendment to Information Form;
    - ii. accept Waiver of Special Appraisal for Benefit of Montgomery County MUD No. 142; and
    - iii. authorize execution of Developer Financing Agreement.
9. Unlimited Tax Bonds, Series 2021, including:

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Persons with disabilities who plan to attend this meeting and would like to request auxiliary aids or services are requested to contact the District's attorney at (713) 860-6400 at least three business days prior to the meeting so that appropriate arrangements can be made.

- a. review bids and award sale of the District's \$2,500,000 Unlimited Tax Bonds, Series 2021;
  - b. adopt Resolution Authorizing the Issuance of the District's \$2,500,000 Unlimited Tax Bonds, Series 2021;
  - c. approve Paying Agent/Registrar Agreement;
  - d. approve Official Statement;
  - e. execution of Certificate Regarding Provision of Financial Advice;
  - f. authorize the Board of Directors to sign all documents relating to the bond sale and authorize attorney and financial advisor to take all necessary action to deliver bonds to the purchaser;
  - g. approve payment to Attorney General relating to bond issue transcript review;
  - h. execution of Amendment to Information Form; and
  - i. update from District engineer on Texas Commission on Environmental Quality inspection of facilities.
10. District maintenance matters.
  11. Report on development in the District.
  12. Next meeting date.

/s/Nellie Connally  
Attorney for the District



**\*The Board will conduct an in-person meeting at its physical meeting location. As an accommodation during the current levels of transmission during this COVID-19 virus epidemic emergency, the Board is making available a telephone option for members of the public to listen to the meeting and to address the Board during the public comment item. The telephone number is (888) 251-2909, Access Code: 3732912.**