

**HARRIS COUNTY MUNICIPAL UTILITY DISTRICT NO. 11  
OF  
HARRIS COUNTY, TEXAS**

TO: THE BOARD OF DIRECTORS OF HARRIS COUNTY MUNICIPAL UTILITY DISTRICT NO. 11 OF HARRIS COUNTY, TEXAS, AND TO ALL OTHER INTERESTED PERSONS:

Notice is hereby given that the Board of Directors of Harris County Municipal Utility District No. 11 will hold a regular meeting, open to the public, on **WEDNESDAY, 3 NOVEMBER 2021, at 5:00 P.M.** at the offices of Coats Rose, P.C., **9 Greenway Plaza, Suite 1000, Houston, Texas**, outside the boundaries of the District. **Guests attending the meeting via teleconference, please dial 877-746-4263 and enter Guest Code 2162065.** The Board will consider and act upon the following matters:

1. Comments and questions from District residents (five-minute limit for each speaker);
2. Tax Assessor/Collector's Report, including:
  - (a) approval of payments from the District's tax account;
  - (b) status of collection of taxes, penalties, and interest due to the District for real and personal property accounts and consider termination of services for such accounts;
  - (c) status of collection activities by delinquent tax attorney;
  - (d) review District tax rolls for inconsistencies;
  - (e) conduct public hearing on proposed Tax Rate;
  - (f) adopt Order Levying Taxes;
  - (g) approve amendment to the District's Information Form;
3. Engineer's Report, including:
  - (a) status of contract for rehabilitation of sanitary sewer lines in Woodgate Subdivision, Sections 1 & 2 (King Solution Services, LLC);
  - (b) status of requests for service;
  - (c) status of revised Emergency Preparedness Plan (TCEQ);
  - (d) status of Emergency Response Plan (EPA);
  - (e) status of list of items needing repair or replacement;
  - (f) authorize renewal of stormwater permits for detention ponds;
  - (g) authorize inspection of the District's Ground Storage Tank;
4. Operator's Report, including:
  - (a) report on operations of the District's facilities;
  - (b) review actual termination list;
  - (c) correspondence from customers of the District, including requests for adjustments;
  - (d) status of various repairs or replacement of equipment at District facilities;
5. Old business, including review of the security report from the Harris County Sheriff's Office;

6. Matters relating to the proposed sale of Series 2021 Refunding Bonds, including:
  - (a) review and approve Preliminary Official Statement;
  - (b) approve Order Adopting Preliminary Official Statement and Authorizing Distribution Thereof;
  - (c) approve Resolution Regarding Delegation of Authority, including parameters of bond sale;
  - (d) adopt Resolution Authorizing Issuance of the Bonds;
  - (e) authorize the Directors and consultants of the District to complete all matters and take all necessary items incident to the issuance, approval by the Attorney General, sale, delivery, and closing of the Bonds;
  - (f) adopt Resolution Regarding Approval of Contingent Fee Contracts;
  - (g) consider agreement for special tax counsel services between the District and McCall Parkhurst & Horton;
7. New business;
8. Attorney's Report, including discuss possible appointment of Director to fill vacancy on Board;
9. Convene in executive session pursuant to Texas Government Code, Chapter 551, to discuss matters only relating to pending or contemplated litigation, personnel matters, real estate transactions, or security, if necessary;
10. Action related to matter discussed during executive session; and
11. Schedule future meetings as required (next meeting date 16 November 2021).



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District No. 11  
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**HARRIS COUNTY MUNICIPAL UTILITY DISTRICT NO. 11  
NOTICE OF CONTINGENT FEE ENGAGEMENT OF SPECIAL TAX COUNSEL**

Pursuant to Texas Government Code Section 2254.1036, notice is hereby given that the Board of Directors of Harris County Municipal Utility District No. 11 (the "District") at the public meeting described in the Notice of Public Meeting to which this Exhibit is attached, shall consider the engagement of McCall, Parkhurst & Horton L.L.P. (the "Firm") to serve as Special Tax Counsel for a contingent fee. In support thereof, the Firm offers the following:

- (A) The Firm is proposing to perform legal services for the purpose of providing legal representation to the District in the areas of federal tax law relating to the exemption of interest from federal income taxation on governmental public securities in the form of refunding bonds. The purpose of issuing such refunding bonds is to create a cost savings related to previously issued bonds of the District.
- (B) The Firm is a well-qualified law firm with more than 100 years of experience and has represented numerous entities similar to the District in matters related to the refunding of municipal bonds.
- (C) The Firm has no relationship with the District or its Board members other than its position as Special Tax Counsel. The District has engaged the Firm as Special Tax Counsel for each of its prior issuances of refunding bonds based on the Firm's reputation as a specialist in the area.
- (D) Special Tax Counsel services are highly specialized legal services involving complex regulatory guidance. While the District's Bond Counsel effectuates the issuance of District bonds, the Firm possesses expertise with the intricacies of federal tax law which are outside the scope of Bond Counsel's engagement, and industry standards necessitate the engagement of Special Tax Counsel.
- (E) The Firm's compensation is contingent upon the issuance and from proceeds of the sale of the refunding bonds. It is the industry standard for the fees of Special Tax Counsel, and many other types of legal and financial counsel associated with an offering of municipal securities, to be provided on a contingent basis.
- (F) This contingent fee contract is in the best interest of the District's residents because the arrangement allows the District to have certainty of its costs prior to the issuance of such bonds, which allows it to size its bonds with greater certainty. This arrangement also allows the District to preserve its right to discontinue the issuance of such refunding bonds for any reason without expending any costs related to the Firm's services as Special Tax Counsel.