

**HARRIS COUNTY MUNICIPAL UTILITY DISTRICT NO. 401  
AMENDED NOTICE OF PUBLIC MEETING**

Notice is hereby given to all interested members of the public that the Board of Directors of the above captioned District will hold a public meeting at Staybridge Suites, 10011 Farm to Market Road 2920, Tomball, Harris County, Texas, said address being an office and meeting place of the District.

The meeting will be held on Monday, February 10, 2020, at 7:00 p.m.

The subject of the meeting will be to consider and take such actions as the Board may deem appropriate in connection with the following:

1. Receive and act upon bids for the purchase of the District's \$1,030,000 Unlimited Tax Bonds, Series 2020 and the \$3,360,000 Unlimited Tax Park Bonds, Series 2020A (the "Bonds")
2. Consider and act upon adoption of Orders Authorizing the Issuance, Sale and Delivery of the District's Bonds;
3. Consider and act upon approval and distribution of Final Official Statement relative to the District's Bonds;
4. Consider approval and execution of Paying Agent/Registrar Agreement by and between the District and Regions Bank in connection with the issuance of the District's Bonds;
5. Consider and act upon any other matters concerning the District's Bonds, including the approval and execution of various documents for inclusion in the transcript of proceedings to be submitted to the Attorney General of the State of Texas;
6. Recess to Executive Session to discuss real property matters pursuant to §551.072, Texas Government Code and pending or contemplated litigation or a settlement offer pursuant to §551.071, Texas Government Code;
7. Reconvene in Open Session and authorize appropriate action regarding real property matters and/or pending or contemplated litigation or a settlement offer;
8. Matters for possible placement on future agendas.



MARKS RICHARDSON PC

By: Kara E. Richardson  
Kara E. Richardson  
Attorneys for the District

Persons with disabilities who plan to attend this meeting and would like to request auxiliary aids or services to aid in communication and/or participation are requested to contact the District's attorney at (713) 942-9922 at least three (3) business days prior to the meeting so that appropriate arrangements can be made. Texas Water Code Section 49.06(c) provides a process for qualified electors residing in the District to request the designation of a meeting place within the District. Please see Texas Water Code Section 49.062(c) for specific information on the petition process.