## NOTICE OF MEETING

## HARRIS COUNTY MUNICIPAL UTILITY DISTRICT NO. 165

The Board of Directors of Harris County Municipal Utility District No. 165 will hold a special meeting on Thursday, February 17, 2022, at <u>5:00 p.m.</u>, at the offices of Allen Boone Humphries Robinson LLP, Phoenix Tower, 3200 Southwest Freeway, Suite 2400, Pecos Room, Houston, Texas, to discuss and, if appropriate, act upon the following items:

- 1. Public Comment.
- 2. Series 2022 Unlimited Tax Bonds, including:
  - a. approve Preliminary Official Statement and Official Notice of Sale;
  - b. appoint Paying Agent/Registrar; and
  - c. authorize advertisement for sale of the Series 2022 Unlimited Tax Bonds and schedule bond sale.
- 3. Series 2022 Unlimited Tax Road Bonds (Defined Area No. 1), including:
  - a. approve cost summary for bond issue;
  - b. approve developer reimbursement report;
  - c. approve Preliminary Official Statement and Official Notice of Sale;
  - d. appoint Paying Agent/Registrar; and
  - e. authorize advertisement for sale of the Series 2022 Unlimited Tax Road Bonds (Defined Area No. 1) and schedule bond sale.
- 4. Series 2022 Unlimited Tax Road Bonds (Defined Area No. 2), including:
  - a. approve cost summary for bond issue;
  - b. approve developer reimbursement report;
  - c. approve Preliminary Official Statement and Official Notice of Sale;
  - d. appoint Paying Agent/Registrar; and
  - e. authorize advertisement for sale of the Series 2022 Unlimited Tax Road Bonds (Defined Area No. 2) and schedule bond sale.
- 5. Adopt Resolution Concerning Exemptions from Taxation.

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Attorney for the District