

NOTICE OF MEETING

MONTGOMERY COUNTY MUNICIPAL UTILITY DISTRICT NO. 142

Notice is hereby given that the Board of Directors of Montgomery County Municipal Utility District No. 142 will hold a regular meeting on Wednesday, July 13, 2022, at 12:00 p.m., at the offices of Allen Boone Humphries Robinson LLP, 3200 Southwest Freeway, Suite 2600, Colorado Conference Room, Houston, Texas, to discuss and, if appropriate, act upon the following items:

1. Public comments.
2. Approve Minutes.
3. Financial and bookkeeping matters, including payment of the bills, and review of investments.
4. Tax assessment and collection matters, including payment of tax bills.
5. Engineering matters, including:
 - a. design of projects; approve plans and specifications and authorize advertisement for bids for construction of projects; review bids and award contract for construction projects; approve pay estimate, change order, and final acceptance, direct engineer to notify insurance company of new facility and conveyance of facility to City of Conroe;
 - i. Mackenzie Creek, Section 3, water, sewer and drainage;
 - b. deeds, easements, consents to encroachment, requests for service or utility commitment letters, utility conveyances; and
 - c. storm water management matters, including maintenance proposals.
6. Annexation matters and authorize appropriate action.
7. Unlimited Tax Bonds, Series 2022, including:
 - a. adopt Resolution Requesting Appraisal of Property and Certificate of Estimated Appraised Value;
 - b. authorize District engineer to request Texas Commission on Environmental Quality inspection of facilities;
 - c. authorize tax assessor/collector to request Certificate of Assessed Value as of January 1 from the Appraisal District;
 - d. approve Preliminary Official Statement and Official Notice of Sale;
 - e. update on City approval of bond sale;
 - f. engage rating company to perform credit rating analysis for Series 2022 Unlimited Tax Bonds;
 - g. appoint Paying Agent/Registrar;
 - h. authorize advertisement for sale of the Series 2022 Bonds and schedule bond sale; and
 - i. authorize auditor to prepare developer reimbursement report.

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Persons with disabilities who plan to attend this meeting and would like to request auxiliary aids or services are requested to contact the District's attorney at (713) 860-6400 at least three business days prior to the meeting so that appropriate arrangements can be made.

8. District maintenance matters.
9. Report on development in the District.
10. Next meeting date.
11. Convene in Executive Session pursuant to Section 551.071, Texas Government Code, to seek the advice of its attorney regarding pending or contemplated litigation or to seek and receive legal advice by the District's attorney.
12. Reconvene in Open Session and authorize appropriate action regarding pending or contemplated litigation or the legal advice by the District's attorney.



/s/Nellie Connally
Attorney for the District