

NOTICE OF MEETING

MISSION BEND MUNICIPAL UTILITY DISTRICT NO. 2

The Board of Directors of Mission Bend Municipal Utility District No. 2 will hold a special meeting on **Thursday, May 4, 2023, at 11:00 a.m.**, at the offices of Allen Boone Humphries Robinson LLP, 3200 Southwest Freeway, Suite 2400, in the San Jacinto Room, Houston, Texas, to discuss and, if appropriate, act upon the following items:

1. Public comments.
2. Series 2023 Unlimited Tax Park Bonds, including:
 - a. review bids and award sale of the District's \$5,210,000 Unlimited Tax Bonds, Series 2023;
 - b. adopt Resolution Authorizing the Issuance of the District's \$5,210,000 Unlimited Tax Park Bonds, Series 2023;
 - c. approve Paying Agent/Registrar Agreement;
 - d. approve Official Statement;
 - e. execution of Certificate Regarding Provision of Financial Advice;
 - f. authorize the Board of Directors to sign all documents relating to the bond sale and authorize attorney and financial advisor to take all necessary action to deliver bonds to the purchaser;
 - g. approve payment to Attorney General relating to bond issue transcript review;
 - h. execution of Amendment to Information Form; and
 - i. authorize disbursement of bond proceeds.
3. Harris County Precinct No. 4 Call for Projects initiative, including preparation of application and authorize necessary action by consultants, if appropriate.
4. Bertrand Bridge dedication ceremony, including authorize necessary action by consultants and approve expenditures, if appropriate.



Attorney for the District

Persons with disabilities who plan to attend this meeting and would like to request auxiliary aids or services are requested to contact the District's attorney at (713) 860-6400 at least three business days prior to the meeting so that appropriate arrangements can be made.