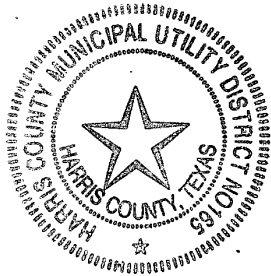



NOTICE OF MEETING

HARRIS COUNTY MUNICIPAL UTILITY DISTRICT NO. 165

The Board of Directors of Harris County Municipal Utility District No. 165 will hold a special meeting on Wednesday, December 20, 2023, at 3:00 p.m., at Windhaven Clubhouse, 8911 Windhaven Lake Dr., Cypress, Texas, to discuss and, if appropriate, act upon the following items:

1. Developer reimbursement matters, including:
 - a. review and approve developer reimbursement report for Defined Area No. 2 Bond Anticipation Note, Series 2023 (Parks) and authorize disbursement of bond proceeds;
 - b. review and approve supplemental developer reimbursement report related to the District's Bond Anticipation Note, Series 2023 (WSD) and authorize disbursement of BAN proceeds (Taylor Morrison, K Hovnanian and Clay Residential-Marvida, GP, LLC); and
 - c. review and approve developer reimbursement report for Series 2023 Unlimited Tax Road Bonds for Defined Area No. 1 and authorize disbursement of bond proceeds.





Attorney for the District

Persons with disabilities who plan to attend this meeting and would like to request auxiliary aids or services are requested to contact the District's attorney at (713) 860-6400 at least three business days prior to the meeting so that appropriate arrangements can be made.