NOTICE OF MEETING

MONTGOMERY COUNTY MUNICIPAL UTILITY DISTRICT NO. 186

The Board of Directors ("Board") of Montgomery County Municipal Utility District No. 186 ("District") will hold a special meeting, open to the public, on <u>Thursday, May 30, 2024, at 12:00 p.m., at Pape-Dawson Engineers, Inc., 2107 CityWest, 3rd Floor, Houston, Texas 77042</u>, to discuss and, if appropriate, act upon the following:

- 1. Public comments.
- 2. Contract Revenue Bonds (Road Facilities), Series 2024, matters, including:
 - a. review of bids and award of sale of the District's Contract Revenue Bonds (Road Facilities), Series 2024;
 - b. adoption of Resolution Authorizing the Issuance of the District's Contract Revenue Bonds (Road Facilities), Series 2024;
 - c. Paying Agent/Registrar Agreement; and
 - d. Official Statement.
- 3. Next meeting date.

Joel Cleveland,

Attorney for the District

To Participate by Videoconference (note, link not compatible with Safari browser): https://districtmtg.com/kli

A copy of the written materials for this meeting may be accessible prior to and during the Board meeting at this website:

https://districtmtg.com/m0p