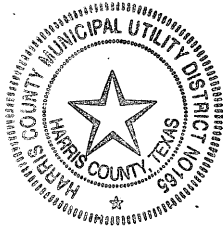



NOTICE OF MEETING

HARRIS COUNTY MUNICIPAL UTILITY DISTRICT NO. 165

The Board of Directors of Harris County Municipal Utility District No. 165 will hold a special meeting on Thursday, August 22, 2024, at 6:00 p.m., at the offices of Allen Boone Humphries Robinson LLP, 3200 Southwest Freeway, Suite 2400, Pecos Room, Houston, Texas, to discuss and, if appropriate, act upon the following items:

1. Public Comment.
2. Series 2024 Defined Area No. 2 Unlimited Tax Road Bonds, including:
 - a. review bids and award sale of the District's Defined Area No. 2 \$21,500,000 Unlimited Tax Road Bonds, Series 2024;
 - b. adopt Resolution Authorizing the Issuance of the District's Defined Area No. 2 \$21,500,000 Unlimited Tax Road Bonds, Series 2024;
 - c. approve Paying Agent/Registrar Agreement;
 - d. approve Official Statement;
 - e. execution of Certificate Regarding Provision of Financial Advice;
 - f. authorize the Board of Directors to sign all documents relating to the bond sale and authorize attorney and financial advisor to take all necessary action to deliver bonds to the purchaser; and
 - g. approve Amendment to Information Form.
3. Authorize McCall Gibson Swedlund Barfoot PLLC to prepare developer reimbursement report.
4. Approve amended and restated developer financing agreements.




Attorney for the District

Persons with disabilities who plan to attend this meeting and would like to request auxiliary aids or services are requested to contact the District's attorney at (713) 860-6400 at least three business days prior to the meeting so that appropriate arrangements can be made.