NOTICE OF MEETING

HARRIS-WALLER COUNTIES MUNICIPAL UTILITY DISTRICT NO. 5

The Board of Directors of Harris-Waller Counties Municipal Utility District No. 5 will hold a regular meeting on Thursday, August 29, 2024, at 1:00 p.m., at the offices of Allen Boone Humphries Robinson LLP, 3200 Southwest Freeway, Site 2400, Guadalupe Room, Houston, Texas, to discuss and, if appropriate, act upon the following items:

- 1. Comments from the public.
- 2. Approve minutes.
- 3. Security services.
- 4. Financial and bookkeeping matters, including payment of the bills and review of investments.
- 5. Amend budget for fiscal year end April 30, 2025.
- 6. Discuss Association of Water Board Directors summer conference, approve reimbursement of eligible expenses, and authorize attendance at winter conference.
- 7. Tax assessment and collection matters.
- 8. Discuss 2024 tax rate, set public hearing date, and authorize notice of public hearing regarding adoption of tax rate.
- 9. Operation of District facilities, including:
 - a. billings, repairs, and maintenance; and
 - b. hearing on termination of water and sewer service to delinquent customers and authorize termination of service.
- 10. Engineering matters, including authorize design of facilities, approve plans and specifications, authorize advertisement for bids, review bids and award contracts, approve pay estimates and change orders, and authorize final acceptance of projects, if appropriate, for the following:
 - a. water, sewer, drainage, and paving facilities to serve Sunterra;
 - b. deeds, easements, encroachment agreements, waivers of special appraisal, and plat matters; and
 - c. other engineering matters.
- 11. Harris-Waller Counties Municipal Utility District No. 4 Contract Revenue Bonds, including:
 - a. General Certificate; and
 - b. Resolution to Comply with the Securities and Exchange Commission Rule 15c2-12.
- 12. Series 2024 Unlimited Tax Bonds, including:
 - a. review bids and award sale of the District's \$3,700,000 Unlimited Tax Bonds, Series 2024;
 - b. adopt Resolution Authorizing the Issuance of the District's \$3,700,000 Unlimited Tax Bonds, Series 2024;

Persons with disabilities who plan to attend this meeting and would like to request auxiliary aids or services are requested to contact the District's attorney at (713) 860-6400 at least three business days prior to the meeting so that appropriate arrangements can be made.

- c. approve Paying Agent/Registrar Agreement;
- d. approve Official Statement;
- e. execution of Certificate Regarding Provision of Financial Advice;
- f. authorize the Board of Directors to sign all documents relating to the bond sale and authorize attorney and financial advisor to take all necessary action to deliver bonds to the purchaser;
- g. approve payment to Attorney General relating to bond issue transcript review; and
- h. execution of Amendment to Information Form.
- 13. Series 2024 Unlimited Tax Road Bonds, including:
 - a. review bids and award sale of the District's \$10,035,000 Unlimited Tax Road Bonds, Series 2024;
 - b. adopt Resolution Authorizing the Issuance of the District's \$10,035,000 Unlimited Tax Road Bonds, Series 2024;
 - c. approve Paying Agent/Registrar Agreement;
 - d. approve Official Statement;
 - e. execution of Certificate Regarding Provision of Financial Advice;
 - f. authorize the Board of Directors to sign all documents relating to the bond sale and authorize attorney and financial advisor to take all necessary action to deliver bonds to the purchaser;
 - g. approve payment to Attorney General relating to bond issue transcript review; and
 - h. execution of Amendment to Information Form.
- 14. Series 2024 Unlimited Tax Park Bonds, including:
 - a. review bids and award sale of the District's \$9,300,000 Unlimited Tax Park Bonds, Series 2024;
 - b. adopt Resolution Authorizing the Issuance of the District's \$9,300,000 Unlimited Tax Park Bonds, Series 2024;
 - c. approve Paying Agent/Registrar Agreement;
 - d. approve Official Statement;
 - e. execution of Certificate Regarding Provision of Financial Advice;
 - f. authorize the Board of Directors to sign all documents relating to the bond sale and authorize attorney and financial advisor to take all necessary action to deliver bonds to the purchaser;
 - g. approve payment to Attorney General relating to bond issue transcript review; and
 - h. execution of Amendment to Information Form.
- 15. Park and recreational facilities matters, including authorize design, approve plans and specifications and authorize advertisement for bids, review bids and award contracts, approve pay estimates and change orders, and authorize final acceptance of projects.

Persons with disabilities who plan to attend this meeting and would like to request auxiliary aids or services are requested to contact the District's attorney at (713) 860-6400 at least three business days prior to the meeting so that appropriate arrangements can be made.

- 16. Detention and drainage facilities and landscaping, including report from First Environment, projects, and related agreements.
- 17. Approve Amended Development Financing Agreement with Katy, 1039, Ltd.
- 18. Developer's report.



Attorney for the District