

NOTICE OF MEETING

HARRIS-WALLER COUNTIES MUNICIPAL UTILITY DISTRICT NO. 5

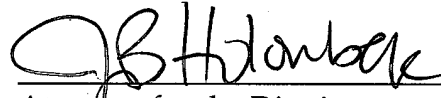
The Board of Directors of Harris-Waller Counties Municipal Utility District No. 5 will hold a regular meeting on Thursday, September 19, 2024, at 1:00 p.m., at the offices of Allen Boone Humphries Robinson LLP, 3200 Southwest Freeway, Site 2400, Guadalupe Room, Houston, Texas, to discuss and, if appropriate, act upon the following items:

1. Comments from the public.
2. Approve minutes.
3. Security services.
4. Approve developer reimbursement reports for the District's Unlimited Tax Bonds, Series 2024, Unlimited Tax Road Bonds, Series 2024, and Unlimited Tax Park Bonds, Series 2024.
5. Financial and bookkeeping matters, including:
 - a. payment of the bills and review of investments; and
 - b. authorize disbursement of bond proceeds.
6. Amend budget for fiscal year end April 30, 2025.
7. Approve Annual Report and authorize filing of same in accordance with the District's Continuing Disclosure of Information Agreement and as required by SEC rule 15c2-12.
8. Annual Review of Procedures for Continuing Disclosure Compliance.
9. Annual Report regarding Post-Issuance Compliance Policy.
10. Tax assessment and collection matters.
11. Discuss 2024 tax rate, set public hearing date, and authorize notice of public hearing regarding adoption of tax rate.
12. Operation of District facilities, including:
 - a. billings, repairs, and maintenance; and
 - b. hearing on termination of water and sewer service to delinquent customers and authorize termination of service.
13. Engineering matters, including authorize design of facilities, approve plans and specifications, authorize advertisement for bids, review bids and award contracts, approve pay estimates and change orders, and authorize final acceptance of projects, if appropriate, for the following:
 - a. water, sewer, drainage, and paving facilities to serve Sunterra;
 - b. deeds, easements, encroachment agreements, waivers of special appraisal, and plat matters; and
 - c. other engineering matters.
14. Park and recreational facilities matters, including authorize design, approve plans and specifications and authorize advertisement for bids,

Persons with disabilities who plan to attend this meeting and would like to request auxiliary aids or services are requested to contact the District's attorney at (713) 860-6400 at least three business days prior to the meeting so that appropriate arrangements can be made.

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and authorize final acceptance of projects.

15. Developer's report.



Attorney for the District



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