

AMENDED AND RESTATED
DISTRICT INFORMATION FORM

THE STATE OF TEXAS §

COUNTY OF HARRIS §

HARRIS COUNTY MUNICIPAL UTILITY DISTRICT NO. 148 §

In compliance with Section 49.455, Texas Water Code, as amended, the undersigned members of the Board of Directors of Harris County Municipal Utility District No. 148 (the "District") hereby affirm as of the date hereinafter set out that the following information is correct and accurate:

1. The name of the District is Harris County Municipal Utility District No. 148.
2. The most recent rate of taxes established by the District on property located in the District is set forth in the form of Notice to Purchasers contained in Exhibit "A" attached hereto and made a part hereof for all purposes, as same may hereafter be from time to time amended.
3. The complete and accurate legal description of the boundaries of the District as of this date is attached hereto as Exhibit "B" and made a part hereof for all purposes. A complete and accurate map or plat of the District showing such boundaries is attached hereto as Exhibit "C" and made a part hereof for all purposes.
4. The total amount of bonds that have been approved by the voters and which may be issued by the District (excluding refunding bonds and any bonds or portion of bonds payable solely from revenues received or expected to be received pursuant to a contract with a governmental entity) is \$61,700,000.
5. The aggregate initial principal amount of all bonds of the District payable in whole or in part from taxes (excluding refunding bonds and any bonds or portion of bonds payable solely from revenues received or expected to be received pursuant to a contract with a governmental entity) that have been previously issued is \$30,795,000.
6. If a standby fee is imposed by the District, the amount of the standby fee is set forth in the form of Notice to Purchasers contained in Exhibit "A" attached hereto and made a part hereof for all purposes, as same may hereafter be from time to time amended.
7. The date on which the District was created is December 20, 1976.
8. The functions performed or to be performed by the District are as follows:
 - (a) Supply water for municipal uses, domestic uses, power, and commercial purposes and all other beneficial uses or controls;
 - (b) Collect, transport, process, dispose of, and control all domestic, industrial, or communal wastes, whether in fluid, solid, or composite state;
 - (c) Gather, conduct, divert, and control local storm water or other local harmful excesses of water in the District;

- (d) Irrigate the land in the District;
- (e) Alter land elevation in the District where it is needed;
- (f) Navigate coastal and inland waters of the District; and
- (g) Provide parks and recreational facilities for the inhabitants in the District.

EXHIBIT "A"

**NOTICE TO PURCHASERS OF PROPERTY WITHIN
HARRIS COUNTY MUNICIPAL UTILITY DISTRICT NO. 148**

THE STATE OF TEXAS

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COUNTY OF HARRIS

The real property, described below, which you are about to purchase is located in the Harris County Municipal Utility District No. 148 (the "District"). The District has taxing authority separate from any other taxing authority, and may, subject to voter approval, issue an unlimited amount of bonds and levy an unlimited rate of tax in payment of such bonds. As of this date, the rate of taxes levied by the District on real property located in the District for 2024 is \$0.77 on each \$100 of assessed valuation. The total amount of bonds which has been approved by the voters and which have been or may, at this date, be issued is \$61,700,000 and the aggregate initial principal amounts of all bonds issued for one or more of the specified facilities of the District and payable in whole or in part from property taxes is \$30,795,000.

The District has the authority to adopt and impose a standby fee on property in the District that has water, sanitary sewer, or drainage facilities and services available but not connected and which does not have a house, building, or other improvement located thereon and does not substantially utilize the utility capacity available to the property. The District may exercise the authority without holding an election on the matter. As of this date, the most recent amount of the standby fee is \$-0.00-. An unpaid standby fee is a personal obligation of the person that owned the property at the time of imposition and is secured by a lien on the property. Any person may request a certificate from the District stating the amount, if any, of unpaid standby fees on a tract of property in the District.

The District is located in whole or in part in the extraterritorial jurisdiction of the City of Houston. By law, a district located in the extraterritorial jurisdiction of a municipality may be annexed without the consent of the district or the voters of the district. When a district is annexed, the district is dissolved.

The purpose of this District is to provide water, sewer, drainage or flood control facilities and services within the District through the issuance of bonds payable in whole or in part from property taxes. The cost of these utility facilities is not included in the purchase price of your property, and these utility facilities are owned or to be owned by the District. The legal description of the property which you are acquiring is as follows:

Date

Signature of Seller(s)

PURCHASER IS ADVISED THAT THE INFORMATION SHOWN ON THIS FORM IS SUBJECT TO CHANGE BY THE DISTRICT AT ANY TIME. THE DISTRICT ROUTINELY ESTABLISHES TAX RATES DURING THE MONTHS OF SEPTEMBER THROUGH DECEMBER OF EACH YEAR, EFFECTIVE FOR THE YEAR IN WHICH THE TAX RATES ARE APPROVED BY THE DISTRICT. PURCHASER IS ADVISED TO CONTACT THE DISTRICT TO DETERMINE THE STATUS OF ANY CURRENT OR PROPOSED CHANGES TO THE INFORMATION SHOWN ON THIS FORM.

The undersigned purchaser hereby acknowledges receipt of the foregoing notice at or prior to execution of a binding contract for the purchase of the real property described in such notice or at closing of purchase of the real property.

Date

Signature of Purchaser(s)

Issued by: Harris County Municipal Utility District No. 148

Designated Agent: Bob Leared Interests
Telephone: 713.932.9011

Date issued: October 8, 2024

We, the undersigned, being the duly chosen members of Harris County Municipal Utility District No. 148 each for himself, affirm and declare that the above is true and correct to the best of our knowledge and belief.

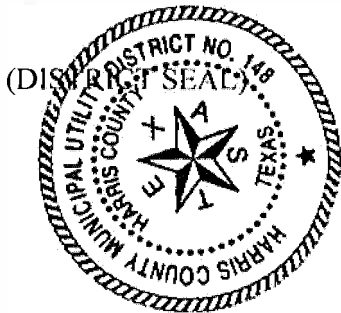
WITNESS OUR HANDS THIS 8th day of October, 2024.


Larry Cannon, Vice President


Charles Randle, Secretary


Carmen Atilee, Assistant Secretary

Calvet Shelley Director



THE STATE OF TEXAS

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COUNTY OF HARRIS

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This instrument was affirmed and acknowledged before me on the 8th day of October, 2024, by Larry Cannon, Charles Randle, Carmen Atilee [REDACTED] members of the Board of directors of Harris County Municipal Utility District No. 148, in the capacity herein stated.



Notary Public in and for the State of Texas

(NOTARY SEAL)

After recording return to:

Harris County Municipal Utility District No. 148
c/o Johnson Petrov LLP
2929 Allen Parkway, Suite 3150
Houston, Texas 77019
Attention: Mirna Croon

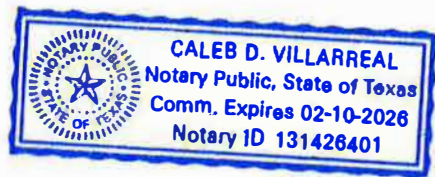


Exhibit "B"

METES AND BOUNDS DESCRIPTION OF 764.370 ACRES LOCATED IN HARRIS COUNTY MUNICIPAL UTILITY DISTRICT NO. 148 HARRIS COUNTY, TEXAS

Being 764.370 acres, more or less, out of the Whitney Britton Survey, A-117, and the Victor Blanco Survey A-2, Harris County, Texas; being described in four (4) tracts: "Original District" containing 685.926 acres, "Addition 1" containing 25.000 acres, "Addition 2" containing 45.3788 acres, and "Addition 3" containing 8.065 acres.

ORIGINAL DISTRICT:

Being 685.926 acres of land out of the Whitney Britton Survey, A-117, and the Victor Blanco Survey A-2, Harris County, Texas, and being more particularly described by metes and bounds as follows:

BEGINNING at the southeast corner of said Whitney Britton Survey, said corner also being the southeast corner of the Houston Suburban Heights 125.799 acre tract, Harris County, Texas;

Thence, with the boundary line of said 125.799 acre tract as follows:

S 89° 01' W, 1,801.11 feet to a point for corner;
N 00° 36' W, 3,047.80 feet to a point for corner;
said point also being on the south right of way line of
Mt. Houston Road, based on a 120 foot width;

Thence, N 88° 47' E, with said south right of way line, a distance of 1,333.62 feet to a point for corner;

Thence, S 01° 13' 00" E, a distance of 248.23 feet to a point of curvature;

Thence, in a southerly direction, with a curve to the left, having a radius of 575.00 feet, through a central angle of 45° 36' 37", a distance of 457.73 feet to the point of tangency;

Thence S 46° 49' 37" E, a distance of 770.44 feet to a point of curvature;

Thence, in a southerly direction, with a curve to the right, having a radius of 575.00 feet, through a central angle of 29° 28' 33", a distance of 295.81 feet to a point for corner;

Thence, N 89° 19' E, a distance of 2,131.78 feet to a point for corner;

Thence, N 00° 30' W, a distance of 2,229.74 feet to a point for corner, said point being on the south right of way line, based on a 300 foot width, of the proposed North Lake

Houston Parkway as recorded per Correction Deed in Volume 2831, Page 82 of the Deed Records of Harris County, Texas;

Thence, N 75° 11' E, with said south right of way line, a distance of 224.79 feet to a point of curvature;

Thence, continuing with said south right of way line in an easterly direction with a curve to the right, having a radius of 22,768.31 feet, through a central angle of 02° 45' 54", a distance of 1,098.76 feet to a point for corner;

Thence, N 00° 27' W, a distance of 2,206.82 feet to a point for corner, said point being on the north boundary line of Lot 8 of the George Young Heirs Partition of the Victor Blanco 5 League Grant;

Thence, N 89° 19' E with said north boundary line, a distance of 4,250.73 feet to a point for corner, said point being on the west right of way line of Lockwood Road, based on an 80 foot width;

Thence, S 00° 30' E, with said west right of way line, a distance of 4,903.92 feet to a point for corner, said point being on the north boundary line of Lincoln Park Farms;

Thence, S 89° 19' W, with said north boundary line, a distance of 8,088.33 feet to a point for corner, said point being on the common boundary line between the aforementioned Houston Suburban Heights 125.799 acre tract and the Victor Blanco Survey;

Thence, S 00° 22' E with said common boundary line, a distance of 1,439.82 feet to the POINT OF BEGINNING and containing 685.926 acres of land.

(Description prepared by Conrad S. Hinshaw, based on plat information prepared by R.M. Atkinson & Assoc., Inc. dated April 1, 1974)

ADDITION 1:

Being a tract of land containing 25.000 acres located in the Victor Blanco Survey, Abstract Number 2, in Harris County, Texas; Said 25.000 acre tract being Unrestricted Reserve "A", Eastlake RV, a subdivision recorded in Film Code Number 648294 of the Harris County Map Records (H.C.M.R.); Said 25.000 acre tract being more particularly described by metes and bounds as follows (bearings are referenced to the Texas Coordinate System of 1983, South Central Zone):

BEGINNING at a 5/8-inch iron rod found at the southwesterly corner of said Reserve "A", same being the northwesterly corner of a called 4.8955 acre tract of land recorded in the name of Community Baptist Church in Harris County Clerk's File (H.C.C.F.) Number X460174 and being on the easterly Right-of-Way (R.O.W.) line of Lockwood Road (100-

feet wide) as illustrated in subdivisions filed in Film Code Numbers 545220, 599198 and 614050 of the H.C.M.R.;

Thence, with the westerly line of said Reserve "A" and with said easterly R.O.W. line, North 02 degrees 21 minutes 56 seconds West, a distance of 1278.72 feet to a 5/8-inch iron rod found at the northwest corner of said Reserve "A";

Thence, with the northerly and easterly lines of said Reserve "A", the following three (3) courses:

1. North 87 degrees 38 minutes 04 seconds East, a distance of 804.33 feet to a 5/8-inch iron rod found;
2. South 02 degrees 21 minutes 56 seconds East, a distance of 602.48 feet to a 5/8-inch iron rod found;
3. North 87 degrees 38 minutes 04 seconds East, a distance of 381.70 feet to a 5/8-inch iron rod set on the southeasterly line of said Reserve "A" and the northwesterly line of a call 14.153 acre tract recorded in the name of Harris County Flood Control District in H.C.C.F. No. M375554;

Thence, with said northwesterly line, 870.18 feet along the arc of a curve to the left, said curve having a central angle of 12 degrees 08 minutes 54 seconds, a radius of 4,104.04 feet and a chord bearing South 36 degrees 30 minutes 11 seconds West, a distance of 868.55 feet to a 5/8-inch iron rod found at the northeast corner of aforesaid 4.8955 acre tract;

Thence, with the northerly line of said 4.8955 acre tract, South 87 degrees 38 minutes 04 seconds West, a distance of 640.99 feet to the POINT OF BEGINNING and containing 25.000 acres of land.

(Description prepared by Eugene R. Baker, GBI Partners, L.P., dated November 19, 2012)

ADDITION 2:

Being a tract or parcel of land containing 45.3788 acres of land or 1,976,699 square feet, located in the Victor Blanco Survey, Abstract 2, Harris County, Texas, Said 45.3788 acre tract of record in the name of C-2 Sheldon, LLC in Harris County Clerk's File (H.C.C.F.) Numbers 20150310773 and 20150311791, said 45.3788 acre tract being all of Block 1 in Joy Lutheran Church, a subdivision duly of record in Film Code Number 649026 in the Map Records of Harris County (H.C.M.R.), Texas; Said 45.3788 acre tract being more particularly described as follows (bearings based on the Texas State Plane Coordinate System, South Central Zone (NAD83));

BEGINNING at an aluminum disk found for the northeast corner of a Right-of-Way (R.O.W.) transition from the east R.O.W. line of Beltway 8 (East Belt) (400 feet wide) to the

south R.O.W. line of North Lake Houston Parkway (300 feet wide) and being the northwest corner of the herein described tract;

THENCE, coincident the south R.O.W. line of aforesaid North Lake Houston Parkway and the north line of aforesaid Block 1, the following two (2) courses:

1. North 88 degrees 17 minutes 15 seconds East, a distance of 1,066.59 feet to a 5/8 inch iron rod with "Gruller" cap set for the beginning of a curve to the right;
2. Coincident aforesaid curve to the right, an arc length of 578.72 feet, having a radius of 1,759.86 feet, a central angle of 18 degrees 50 minutes 29 seconds and a chord bearing of South 82 degrees 18 minutes 27 seconds East, a distance of 576.12 feet to a 5/8 inch iron rod with "Gruller" cap set for the northeast corner of both the herein described tract and aforesaid Block 1 and being the northwest corner of the Sheldon Reservoir Inundation Area of record in Volume 1319, Page 412 and Volume 2484, Page 474 in the Deed Records of Harris County (H.C.D.R.), Texas;

THENCE, coincident the east line of aforesaid Block 1 and the west line of aforesaid Sheldon Reservoir Inundation Area, the following nine (9) courses:

1. South 25 degrees 08 minutes 55 seconds West, a distance of 195.23 feet to a 5/8 inch iron rod with "Gruller" cap set;
2. South 85 degrees 46 minutes 16 seconds East, a distance of 124.35 feet to a 5/8 inch iron rod with "Gruller" cap set;
3. South 26 degrees 11 minutes 09 seconds East, a distance of 141.46 feet to a one inch iron pipe found;
4. South 26 degrees 49 minutes 56 seconds East, a distance of 134.61 feet to a 5/8 inch iron rod with "Gruller" cap set;
5. South 19 degrees 27 minutes 44 seconds East, a distance of 140.65 feet to a 5/8 inch iron rod with "Gruller" cap set;
6. South 33 degrees 50 minutes 16 seconds East, a distance of 186.14 feet to a 5/8 inch iron rod with "Gruller" cap set;
7. South 17 degrees 50 minutes 26 seconds West, a distance of 149.49 feet to a 5/8 inch iron rod found;
8. North 55 degrees 24 minutes 57 seconds East, a distance of 134.56 feet to a 5/8 inch iron rod with "Gruller" cap set;
9. South 29 degrees 53 minutes 11 second East, a distance of 94.12 feet to a 5/8 inch iron rod found for the southeast corner of both the herein described tract and aforesaid Block 1, being the southwest corner of aforesaid Sheldon Reservoir Inundation Area and being on the north R.O.W. line of South Lake Houston Parkway (300 feet wide);

THENCE, coincident the south line of the herein described tract and aforesaid Block 1 and the north R.O.W. line of aforesaid South Lake Houston Parkway, the following two (2) courses:

1. South 84 degrees 01 minutes 04 seconds West, a distance of 905.51 feet to a 5/8 inch iron rod found for the beginning of a curve to the left;
2. Coincident aforesaid curve to the left, an arc length of 1,133.32 feet, having a radius of 3,424.04 feet, a central angle of 18 degrees 57 minutes 51 seconds and a chord bearing of South 74 degrees 34 minutes 59 seconds West, a distance of 1,128.15 feet to a 5/8 inch iron rod with "Gruller" cap set for the southwest corner of both the herein described tract and aforesaid Block 1 and being the southeast corner of a R.O.W. transition from the north R.O.W. line of aforesaid South Lake Houston Parkway to the east line of aforesaid East Belt, from which an aluminum disk found bears South 53 degrees 21 minutes 39 seconds East, a distance of 2.69 feet;

THENCE, coincident aforesaid R.O.W. transition, North 58 degrees 48 minutes 27 seconds West, a distance of 79.82 feet to a 5/8 inch iron rod with "Gruller" cap set for the northwest corner of said R.O.W. transition and being on the east R.O.W. line of aforesaid East Belt, from which an aluminum disk found bears South 04 degrees 46 minutes 00 seconds West, a distance of 6.72 feet;

THENCE, coincident the east R.O.W. line of aforesaid East Belt and the west line of aforesaid Block 1, North 02 degrees 34 minutes 49 seconds West, a distance of 1,215.77 feet to a 5/8 inch iron rod with "Gruller" cap set for the southwest corner of aforesaid R.O.W. transition from the east R.O.W. line of said East Belt to the south R.O.W. line of aforesaid North Lake Houston Parkway;

THENCE, coincident aforesaid R.O.W. transition, North 42 degrees 45 minutes 02 seconds East, a distance of 69.93 feet to the POINT OF BEGINNING and containing 45.3788 acres of land.

(Description prepared by Kenneth A. Gruller, Gruller Surveying, LLC, dated November 25, 2015)

ADDITION 3:

A tract or parcel containing 8.065 acre or 351,288 square feet of land being out and a part of Restricted Reserve "B", Holy Trinity Episcopal School of Greater Houston, map or plat thereof recorded under film code (F.C.) No. 539259, Harris County Map Records (H.C.M.R.) and out and a part of a called 5.0 acre tract conveyed to Holy Trinity Episcopal School of Greater Houston, Inc. As recorded under Harris County Clerk's File (H.C.C.F.) No. T730892 situated in the V. Blanco Survey, Abstract No. 2 being more particularly

described by metes and bounds as follows, with all bearings based on the Texas State Plane Coordinate System, South Central Zone (NAD 83):

Beginning at a capped 5/8 inch iron rod stamped "Windrose" set on the south right-of-way (R.O.W.) line of North Lake Houston Parkway (300' wide) as recorded under Vol. 3032, Pg. 146, Harris County Deed Records (H.C.D.R.) for the northeast corner of a called 1.5724 acre tract conveyed to Holy Trinity Episcopal School of Greater Houston, Inc. As recorded under H.C.C.F. No. 20140292377, Restricted Reserve "A", of said Holy Trinity Episcopal School of Greater Houston.

Thence, with a curve to the left, along the south R.O.W. line of said North Lake Houston Parkway, having a radius of 2,059.80 feet, a central angle of 12 deg. 24 min. 16 sec., an arc length of 445.94 feet and a chord bearing and distance of south 80 deg. 13 min. 18 sec. East – 445.07 feet to a capped 5/8 inch iron rod stamped "Windrose" set on the south R.O.W. line of said North Lake Houston Parkway for the northeast corner of the herein described tract;

Thence, over and across said Restricted Reserve "B", the following three (3) courses and distances:

1. South 01 deg. 43 min. 48 sec. east, a distance of 311.60 feet to a capped 5/8 inch iron rod stamped "Windrose" set for an interior corner of the herein described tract;
2. North 88 deg. 16 min. 12 sec. east, a distance of 69.42 feet to a capped 5/8 inch iron rod stamped "Windrose" set for the most easterly corner of the herein described tract;
3. south 02 deg. 15 min. 05 sec. east, a distance of 276.35 feet to a capped 5/8 inch iron rod stamped "Windrose" set on the south north line of a called 14.153 acre tract conveyed to 180 feet wide Harris County Flood Control District as recorded under H.C.C.F. No. M375554 for the southeast corner of the herein described tract;

Thence, with a curve to the left, along the north line of said Harris County Flood Control District, having a radius of 445.00 feet, a central angle of 66 deg. 37 min. 06 sec., an arc length of 517.41 feet and a chord bearing and distance of south 51 deg. 28 min. 13 sec. west – 488.75 feet to a capped 5/8 inch iron rod stamped "Windrose" set for the northeast corner of Restricted Reserve "C" of said Holy Trinity Episcopal School of Greater Houston and the most southerly corner of the herein described tract;

Thence, north 72 deg. 11 min. 12 sec. west, along the northeast line of said Restricted Reserve "C", a distance of 111.86 feet to a capped 5/8 inch iron rod stamped "Windrose" set for the southeast corner of said Restricted Reserve "A" and the southwest corner of the herein described tract;

Thence, north 02 deg. 25 min. 25 sec. west, along the east line of said Restricted Reserve "A", a distance of 932.15 feet to the place of beginning and containing 8.065 acre or 351,288 square feet of land.

(Description prepared by Robert Kness, Windrose Surveying, LLC, dated September 8, 2020)

The net total of tracts being 764.370 acres of land, more or less.

These metes and bounds descriptions were made from available records and do not represent an on-the-ground survey performed at this time.

Langford Engineering, Inc.
July 10, 2023

Exhibit "C"

E:\Curent Proj\34706 n - HCMUD 148\Annexation Map\2023\2023 Addit ion 3 Annexation Map\2023 dw July 10, 2023-4: 43prleven c

THIS MAP IS A REPRODUCTION OF THE ORIGINAL MAP OF THE DISTRICT OF HARRIS COUNTY, TEXAS, PREPARED BY THE HARRIS COUNTY ENGINEERING DEPARTMENT, AND IS NOT A SUBSTITUTE FOR THE ORIGINAL MAP. THE ORIGINAL MAP IS ON FILE IN THE OFFICE OF THE CLERK OF COURTS, HARRIS COUNTY, TEXAS.

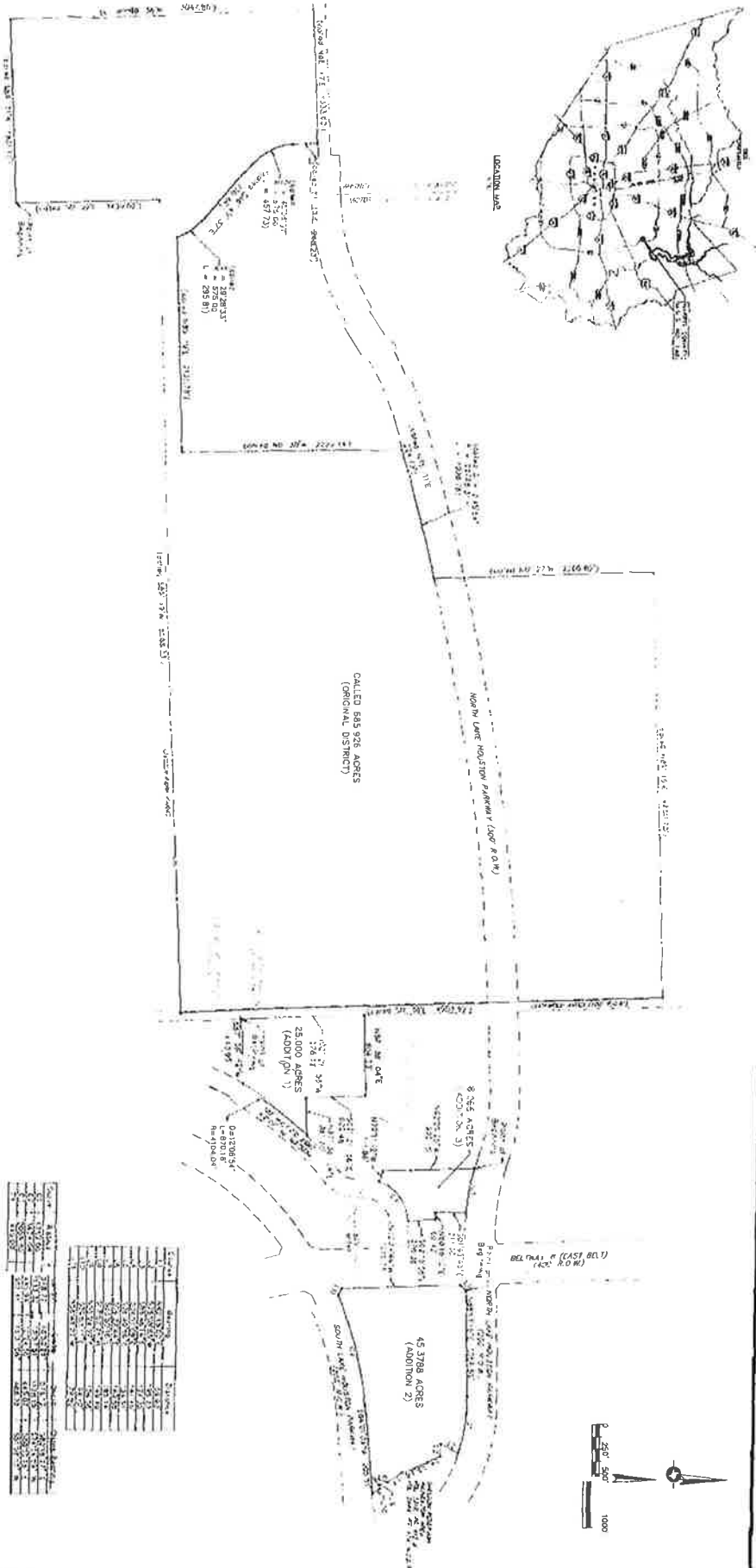
DATE OF PREPARED: 7/10/23
 PREPARED BY: HARRIS COUNTY ENGINEERING DEPARTMENT
 CHECKED BY: [Signature]
 APPROVED BY: [Signature]

HARRIS COUNTY MUNICIPAL UTILITY DISTRICT No. 148 REVISED DISTRICT BOUNDARY MAP 764,370 ACRES

VICTOR BLANCO SURVEY A-2 and
 WHITNEY BRITTON SURVEY A-117,
 HARRIS COUNTY, TEXAS
 REVISED JULY 2023



LANGFORD ENGINEERING INC.
 10000 Katy Freeway, Suite 100, Houston, TX 77054
 281.461.1111
 www.langford-engineering.com



REVISIONS OF A.D.C. ACTS		DATE
NO. 1	ADDITION 1	7/10/23
NO. 2	ADDITION 2	7/10/23
NO. 3	ADDITION 3	7/10/23
NO. 4	ADDITION 4	7/10/23
NO. 5	ADDITION 5	7/10/23
NO. 6	ADDITION 6	7/10/23
NO. 7	ADDITION 7	7/10/23
NO. 8	ADDITION 8	7/10/23
NO. 9	ADDITION 9	7/10/23
NO. 10	ADDITION 10	7/10/23
NO. 11	ADDITION 11	7/10/23
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NO. 34	ADDITION 34	7/10/23
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NO. 80	ADDITION 80	7/10/23
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NO. 90	ADDITION 90	7/10/23
NO. 91	ADDITION 91	7/10/23
NO. 92	ADDITION 92	7/10/23
NO. 93	ADDITION 93	7/10/23
NO. 94	ADDITION 94	7/10/23
NO. 95	ADDITION 95	7/10/23
NO. 96	ADDITION 96	7/10/23
NO. 97	ADDITION 97	7/10/23
NO. 98	ADDITION 98	7/10/23
NO. 99	ADDITION 99	7/10/23
NO. 100	ADDITION 100	7/10/23

TOTAL ACREAGE = 764,370