AMENDMENT TO INFORMATION FORM OF MONTGOMERY COUNTY MUNICIPAL UTILITY DISTRICT NO. 42 OF MONTGOMERY COUNTY, TEXAS

THE STATE OF TEXAS	§
COUNTY OF MONTGOMERY	§
MONTGOMERY COUNTY MUNICIPAL UTILITY DISTRICT NO. 42	§

Pursuant to V.T.C.A. Texas Water Code, Section 49.452 and 49.455 as amended, the Board of Directors of **Montgomery County Municipal Utility District No. 42 (the "District")** hereby makes this Amendment to Notice to Sellers and Purchasers of Real Estate situated within the boundaries of the District. The only modifications in the original notice to be made by this amendment is a change in items 3 and 9, as follows:

- 3. The most recent rate of District taxes on property located in the District is \$0.90 per \$100 valuation equalized at 100% of fair market value.
 - 9. The form of the Notice to Purchasers is as follows:

NOTICE TO PURCHASER OF SPECIAL TAXING OR ASSESSMENT DISTRICT

The real property that you are about to purchase is located in the Montgomery County Municipal Utility District No. 42 (the "District") and may be subject to District taxes or assessments. The District may, subject to voter approval, impose taxes and issue bonds. The District may impose an unlimited rate of tax in payment of such bonds.

The current rate of the District property tax is \$0.90 on each \$100 of assessed valuation.

The total amounts of bonds payable wholly or partly from property taxes, excluding refunding bonds that are separately approved by the voters and excluding any bonds or any portions of bonds issued that are payable solely from revenues received or expected to be received under a contract with a governmental entity, approved by the voters are:

- (i) \$27,420,000 for water, sewer, and drainage facilities; and
- (ii) \$6,000,000 for parks and recreational facilities.

The aggregate initial principal amounts of all such bonds issued are:

- (i) \$15,130,000 for water, sewer, and drainage facilities; and
- (iii) \$1,895,000 for parks and recreational facilities.

The District is located wholly or partly in the extraterritorial jurisdiction of the City of Conroe, Texas. Texas law governs the ability of a municipality to annex property in the municipality's extraterritorial jurisdiction and whether a district that is annexed by the municipality is dissolved.

The purpose of the District is to provide water, sewer, drainage, and parks and recreational facilities and services The cost of District facilities is not included in the purchase price of your property.

Date	Signature of Seller
BY THE DISTR IS ADVISED PROPOSED CH	S ADVISED THAT THE INFORMATION SHOWN ON THIS FORM IS SUBJECT TO CHANGE RICT AT ANY TIME. THE DISTRICT ANNUALLY ESTABLISHES TAX RATES. PURCHASER TO CONTACT THE DISTRICT TO DETERMINE THE STATUS OF ANY CURRENT OR HANGES TO THE INFORMATION SHOWN ON THIS FORM.
	I purchaser hereby acknowledges receipt of the foregoing notice at or before the execution of a binding purchase of the real property or at closing of purchase of the real property.
Date	Signature of Purchaser
Issued by: Date Issued:	Montgomery County Municipal Utility District No. 42, Sanford Kuhl Hagan Kugle Parker Kahn LLP (713) 850-9000

We, the undersigned, being duly chosen members of **Montgomery County Municipal Utility District No. 42**, each for himself/herself, affirm and declare that the above is true and correct to the best of our knowledge and belief.

EXECUTED THIS (

Stacy Gehring, President

William Thomas, III, Vice President

Brent Fannin, Secretary

Natalie Gigliotta, Assistant Secretary

Darrell L. Webster, Director

THE STATE OF TEXAS

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COUNTY OF MONTGOMERY

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This instrument was affirmed and acknowledged before me on Stacy Gehring, Brent Fannin, Darrell L. Webster, William Thomas, III and Natalie Gigliotta, members of the Board of Directors of Montgomery County Municipal Utility District No. 42, in the capacity herein stated.

(SEAL)

Notary Public in and for the State of T E X A S

After recording return to:

Maria Salinas Parker c/o Sanford Kuhl Hagan Kugle Parker Kahn LLP 1980 Post Oak Boulevard Suite 1380 Houston, Texas 77056

