AMENDMENT TO INFORMATION FORM OF HARRIS COUNTY
MUNICIPAL UTILITY DISTRICT NO. 368

THE STATE OF TEXAS §
HARRIS COUNTY §

We, the undersigned, constituting a majority of the members of the Board of Directors of HARRIS COUNTY MUNICIPAL UTILITY DISTRICT NO. 368, (the "District"), do hereby make, execute and affirm this Amended Information Form in compliance with TEXAS WATER CODE §49.452 and 49.455 and 30 TEXAS ADMIN. CODE §293.92. We do hereby certify as follows:

1. The most recent rate of taxes levied by the District on all property within the District is $0.54 on each $100 assessed valuation, comprised of debt service levy of $0.40 per $100 of assessed valuation and maintenance tax levy of $0.14 per $100 of assessed valuation.

2. The form Notice to Purchasers required by §49.452, Texas Water Code, as amended, to be furnished by a seller to a purchaser of real property in the District is attached hereto as **Exhibit "A"** and incorporated herein for all purposes.

[EXECUTION PAGE TO FOLLOW]

We, the undersigned, being the duly chosen members of Harris County Municipal Utility District No. 368, each for himself, affirm and declare that the above is true and correct to the best of our knowledge and belief.

WITNESS OUR HANDS THIS 15th day of October, 2026.

Roy P. Lackey, President

Tiffani C. Bishop, Vice President

[DISTRICT SEAL]

Sharon L. Cook, Secretary

ABSENT

Allison V. Dunn, Assistant Secretary

Eric Daniel, Treasurer

849/3.3

THE STATE OF TEXAS §

COUNTY OF HARRIS §

This instrument was affirmed and acknowledged before me on the 15th day of October, 2026, by Roy P. Lackey, Tiffani C. Bishop, and Eric Daniel, members of the Board of Directors of Harris County Municipal Utility District No. 368, in the capacity herein stated.

Mirna Croon

Notary Public in and for the State of Texas

(NOTARY SEAL)

MIRNA CROON
Notary Public, State of Texas
Comm. Expires 05-05-2028
Notary ID 126508769

849/3.3

NOTICE TO PURCHASER OF SPECIAL TAXING OR ASSESSMENT DISTRICT

STATE OF TEXAS §
§
COUNTY OF HARRIS §

The real property that you are about purchase is located in **HARRIS COUNTY MUNICIPAL UTILITY DISTRICT NO. 368** (the "District") and may be subject to district taxes or assessments. The district may, subject to voter approval, impose taxes and issue bonds. The district may impose an unlimited rate of tax in payment of such bonds. The current rate of the District property tax is $0.54 on each $100 of assessed valuation, comprised of $0.40 per $100 assessed valuation for debt service purposes and $0.14 per $100 assessed valuation for operation and maintenance purposes.

The total amounts of bonds payable wholly or partly from property taxes, excluding refunding bonds that are separately approved by the voters, approved by the voters are:

$195,000,000 for water, sewer, and drainage facilities

The aggregate initial principal of all such bonds issues are:

$88,090,000 for water, sewer, and drainage facilities

The District is located wholly or partly in the extraterritorial jurisdiction of the City of Houston. Texas law governs the ability of a municipality to annex property in the municipality's extraterritorial jurisdiction and whether a district that is annexed by the municipality is dissolved.

The District has entered into a strategic partnership agreement with the City of Houston. This agreement may address the timeframe, process, and procedures for the municipal annexation of the area of the District located in the municipality's extraterritorial jurisdiction.

The purpose of the District is to provide water, sewer, drainage, flood control, parks and recreational, and flood control facilities and services. The cost of district facilities is not included in the purchase price of your property.

THE PURCHASER IS ADVISED THAT THE INFORMATION SHOWN IN THIS FORM IS SUBJECT TO CHANGE BY THE DISTRICT AT ANY TIME. THE DISTRICT ANNUALLY ESTABLISEHS TAX RATES. PURCHASER IS ADVISED TO CONTACT THE DISTRICT TO DETERMINE THE STATUS OF ANY CURRENT OR PROPOSED CHANGES TO THE INFORMATION SHOWN ON THIS FORM.

The legal description of the property which you are acquiring is as follows:

_____	_____
Date	
_____	_____
	Signature of Seller(s)

THE PURCHASER IS ADVISED THAT THE INFORMATION SHOWN IN THIS FORM IS SUBJECT TO CHANGE BY THE DISTRICT AT ANY TIME. THE DISTRICT ANNUALLY ESTABLISEHS TAX RATES. PURCHASER IS ADVISED TO CONTACT THE DISTRICT TO DETERMINE THE STATUS OF ANY CURRENT OR PROPOSED CHANGES TO THE INFORMATION SHOWN ON THIS FORM.

The undersigned purchaser hereby acknowledges receipt of the foregoing notice at or before the execution of a binding contract for the purchase of the real property described in such notice or at closing of purchase of the real property.

_____ _____

Date

_____ _____

Signature of Purchaser(s)

Issued by: Harris County Municipal Utility District No. 368

Designated Agent: BLICO Inc. dba Bob Leared Interests

Telephone: 713/932-9011

Date issued: October 15, 2026